

A.B. ROBERTSON, TRUSTEE JAMES A. CRINGAN, C.A., TRUSTEE
 JOHN J. TONNER, TRUSTEE

ASSIGNMENT _____ PROPOSAL _____ ORDINARY _____

NAME _____ DATE _____
 OCCUPATION _____
 ALSO KNOWN AS _____
 ADDRESS _____ POSTAL CODE _____
 SINCE WHEN? _____
 PREVIOUS ADDRESS _____

BIRTH CERTIFICATE/IMMIGRATION CERTIFICATE Y N

S.I.N. _____ DATE OF BIRTH _____

PHONE # _____ ALTERNATE # _____

MARITAL STATUS _____ DATE _____ SEX M F

SPOUSE

NAME _____ DATE OF BIRTH _____

S.I.N. _____ OCCUPATION _____

IS SPOUSE ALSO FILING FOR BANKRUPTCY? _____

DEPENDANTS:

NAME	DATE OF BIRTH	INCOME	RELATION
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

DOES THE DEBTOR HAVE SPECIALIZED COUNSELLING NEEDS?

ALCOHOL ABUSE	Y	N	SPOUSE ABUSE	Y	N
DRUG ABUSE	Y	N	MARRIAGE COUNSELLING	Y	N
SMOKING	Y	N	GAMBLING	Y	N
ILLITERACY	Y	N	_____	Y	N

REFERRED TO _____

HAVE YOU BEEN BANKRUPT BEFORE? _____
 DATE _____ PLACE _____ TRUSTEE _____
 GIVE DETAILS _____

HAVE YOU EVER FILED A PROPOSAL? _____
 DATE _____ PLACE _____ TRUSTEE _____
 GIVE DETAILS _____

IDENTIFY AND DISCUSS MERITS OF OPTIONS AVAILABLE:

NON-LEGISLATED DEBT SETTLEMENT _____
 CREDIT COUNSELLING _____
 CONSUMER PROPOSAL _____
 ASSIGNMENT IN BANKRUPTCY _____

EXPLAIN THE MEANING AND EFFECT OF THE FOLLOWING CREDIT AND INSOLVENCY MATTERS:

COUNSELLING _____	BUDGET _____	GARNISHMENT _____
CO-SIGNERS _____	ASSETS _____	CREDIT RATING _____
PAYMENTS _____	WINDFALLS _____	LEGAL ACTIONS _____
TAX RETURNS _____	TAX CREDITS _____	
FEE'S OF TRUSTEE _____		

REFERRED BY _____ LAWYER _____

EMPLOYMENT INFORMATION:

PRESENT EMPLOYER _____ SINCE _____
 ADDRESS _____ PHONE# _____
 EARNINGS GROSS _____ NET _____ PAY PERIOD _____

PREVIOUS EMPLOYERS FOR PRESENT YEAR:
NAME**ADDRESS**LENGTH OF EMPLOYMENT

SPOUSE'S EMPLOYER _____ SINCE _____
 ADDRESS _____ PHONE# _____
 EARNINGS GROSS _____ NET _____ PAY PERIOD _____

SPOUSE'S PREVIOUS EMPLOYERS FOR PRESENT YEAR:
NAME**ADDRESS**LENGTH OF EMPLOYMENT

LAST INCOME TAX RETURN FILED _____

DETAILS: AMOUNT OF REFUND/BALANCE DUE:

RENT OR PROPERTY TAXES PAID THIS YEAR**OR ANY YEAR TAX RETURNS NOT FILED**DETAILS**ADDRESS\AMOUNT\# OF MONTHS\LANDLORD

BANK ACCOUNT IN LAST 2 YEARS? CIRCLE IF NO BANK LETTER TO BE SENT

SAFETY DEPOSIT BOX _____ CONTENTS _____

DO YOU HAVE ANY CREDIT CARDS? _____

I HAVE DESTROYED/ SURRENDERED ALL CREDIT CARDS IN MY NAME FOR WHICH I AM THE PRIMARY OBLIGANT FOR PAYMENT.

DATE _____ SIGNED _____

ASSETS

CASH ON HAND _____ CASH IN BANK _____

MERCHANDISE INVENTORY N/A _____

ESTIMATED RETAIL VALUE _____ ESTIMATED COST _____

DETAILS OF ENCUMBERANCES(TO WHOM/ WHEN/ HOW MUCH)

ACCOUNTS RECEIVABLE N/A _____ LIST PROVIDED _____

TOTAL _____ ESTIMATED TO PRODUCE _____

DETAILS OF ENCUMBERANCES(TO WHOM/ WHEN/ HOW MUCH)

EQUIPMENT N/A _____ ESTIMATED FAIR MARKET VALUE _____

DETAILS OF ENCUMBERANCES(TO WHOM/ WHEN/ HOW MUCH)

REAL ESTATE-HOUSE*LAND*COTTAGE*CONDO

COPY OF DEEDS, MORTGAGE ETC RECEIVED _____ REQUESTED _____

ESTIMATED FAIR MARKET VALUE _____ EQUITY _____

DATE OF PURCHASE _____ INSURANCE _____

LAND REGISTRY SEARCH TO BE DONE _____ REGISTER ON TITLE _____

DETAILS OF MORTGAGES AND ENCUMBERANCES(TO WHOM/ WHEN/ HOW MUCH)

CARS * TRUCKS *CAMPERS * TRAILERS * BOATS * MOTORS * SNOWMOBILES *
MOTORCYCLES * RECREATION VEHICLES

YEAR	MAKE	SERIAL#	DATE PURCHASED	EST. VALUE
ENCUMBERED/DETAILS				

INSURANCE _____ OWNERSHIP _____ KEYS _____

VEHICLE TO STORAGE _____ LEFT WITH BANKRUPT _____

HOUSEHOLD GOODS VALUE _____ LIENED TO _____

LIFE INSURANCE-POLICY # _____ COMPANY _____

BENEFICIARY _____ ANY CHANGE IN BENEFICIARY IN LAST 12 MONTHS? _____

ESTIMATED C.S.V. _____ ASSIGNED TO _____ WHEN _____

STOCKS * BONDS * CANADA SAVINGS BONDS * NOTES * INVESTMENTS * R.R.S.P.
* R.H.O.S.P. * ETC (PROVIDE DETAILS AND EST'D VALUE)

DETAILS OF ENCUMBERANCES(TO WHOM/ WHEN/ HOW MUCH)

OTHER ASSETS – MUSICAL INSTRUMENTS, TOOLS OF TRADE, (COMPLETED
EXEMPTION FORM) FURS, JEWELLERY, CAMERAS, GUNS, COLLECTIONS OF
ANY KIND (PROVIDE DETAILS AND ESTIMATED VALUE)

DETAILS OF ENCUMBERANCES(TO WHOM/ WHEN/ HOW MUCH)